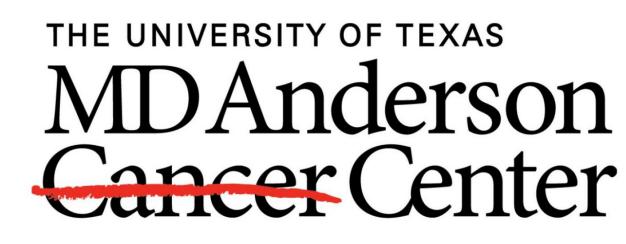
Deliver the Highest Quality Patient Care — Anytime, Anywhere

Just as siloed healthcare teams rally together in crisis, the healthcare industry ecosystem is rallying in response to COVID-19, delivering better patient care when and where it's needed most.





With VMware Digital Foundation for Healthcare, MD Anderson delivered remote care for high-risk cancer patients and accelerated critical radiologist review of scans.



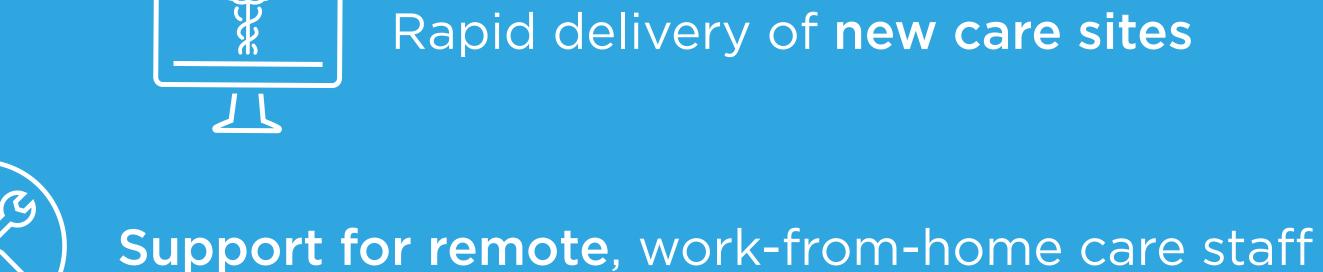
Nebraska Medicine relied on VMware Digital Foundation for Healthcare to rapidly transition to virtual operations, preserve the safety of providers, and reduce PPE costs.

Healthcare Leaders are Facing a Seismic Shift in Healthcare Delivery Priorities





Immediate move to virtual care

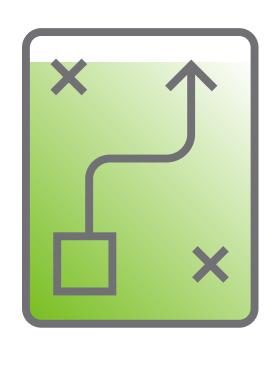


Rapid delivery of new care sites



Escalating cyber attacks

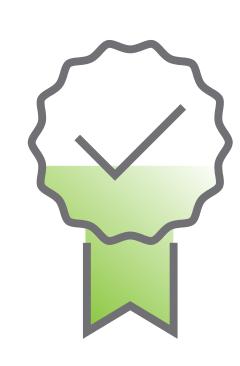
Pandemic-Driven Opportunity and Risk are Reshaping Strategy



No Barriers to Transformation

89% accelerating digital transformation





Patient Experience a **New Differentiator** 51% increasing patient

experience investment



Tech Driving Advances in Population Health

43% prioritizing emerging tech compared to 35% of other industries



Rapid Attack Surface Expansion

#1 — Securing patient health information is a top infrastructure priority

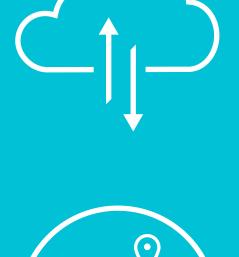
June 2020 IT Survey, MIT Technology Review in partnership with VMware

Pre-Pandemic Healthcare IT Challenges Persist



Siloed Systems Limited visibility across teams and functions

HIT Complexity



67% increase in number of clouds used over next three years

Security



Scale and extension increase vulnerability



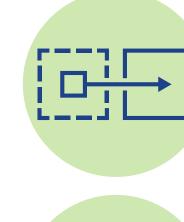
Connected Healthcare with VMware

Five Ways to Accelerate Real-Time



Rapidly enable new telehealth and care sites

Modernize, automate and scale infrastructure and apps

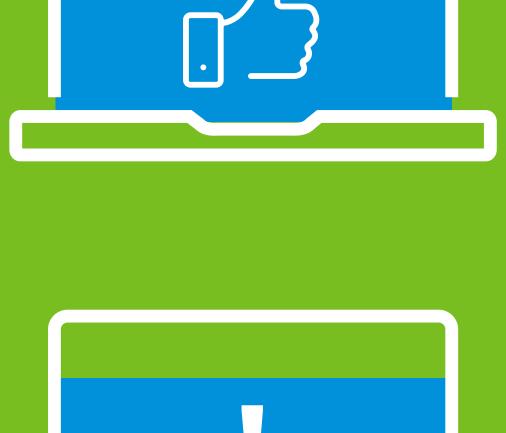


Connect patients and caregivers at the edge

Empower distributed care teams at scale



Protect against cyber threats

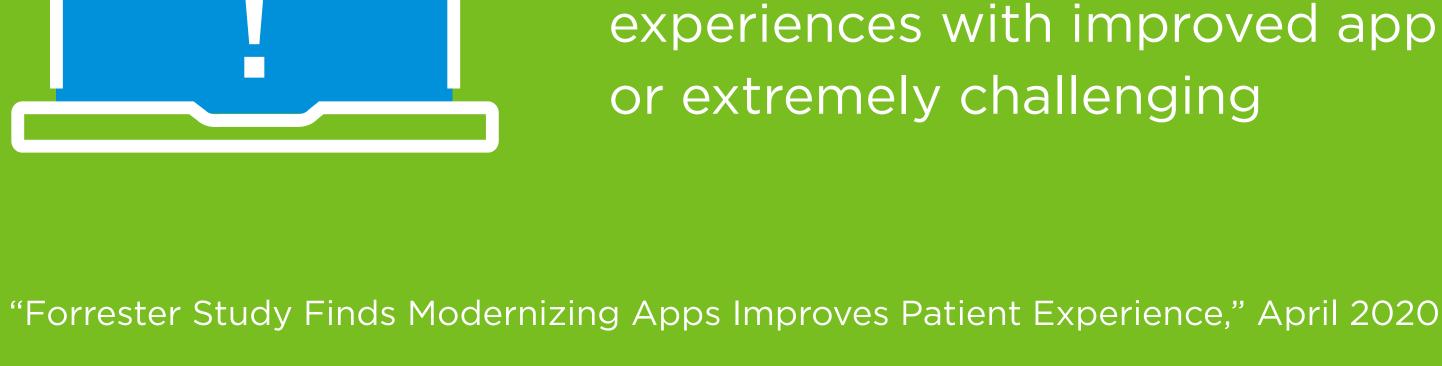


76% believe achieving better patient

experiences with improved applications is very

90% agree better patient experiences

through improved apps is very or extremely



or extremely challenging

VMware Digital Foundation for Healthcare

important

Traditional • Cloud Native • SaaS

<u>Learn more</u> about how VMware can help you deliver real-time connected healthcare.



